IN THE UNITED STATES BANKRUPTCY COURT FOR THE EASTERN DISTRICT OF VIRGINIA **Richmond Division**

In re:

HEALTH DIAGNOSTIC LABORATORY,

INC., et al.,

Debtors.¹

Chapter 11

Case No.: 15-32919-KRH

Jointly Administered

NOTICE OF MOTION AND NOTICE OF HEARING

PLEASE TAKE NOTICE that on December 18, 2016, Richard Arrowsmith, in his capacity as Liquidating Trustee of the HDL Liquidated Trust (the "Liquidating Trustee"), appointed pursuant to the Debtors' confirmed Modified Second Amended Plan of Liquidation (the "Plan")² in these jointly administered bankruptcy cases (the "Chapter 11 Cases" or the "Cases"), by his undersigned counsel, filed with the United States Bankruptcy Court for the Eastern District of Virginia, Richmond Division (the "Court") the following motion in Adversary Proceeding Number 16-03241:

1) Motion for Order Approving Settlement Agreement Between Richard Arrowsmith, Liquidating Trustee of the HDL Liquidating Trust, and DiaSorin, Inc. [Docket Item No. 7](the "Motion").

PLEASE TAKE FURTHER NOTICE that a copy of the Motion may be obtained at no charge at www.americanlegal.com/HDL or for a fee at https://ecf.vaeb.uscourts.gov.

PLEASE TAKE FURTHER NOTICE that your rights may be affected. You should read the Motion carefully and discuss it with your attorney, if you have one in the Chapter 11 cases. (If you do not have an attorney, you may wish to consult one).

Cullen D. Speckhart (VSB No. 79096) WOLCOTT RIVERS GATES

919 E. Main Street, Richmond, VA 23219

200 Bendix Road, Ste. 300 Virginia Beach, VA 23452

Telephone: (757) 497-6633 Direct: (757) 470-5566

Email: cspeckhart@wolriv.com

Counsel to Richard Arrowsmith, Liquidating Trustee

of the HDL Liquidating Trust

Richard S. Kanowitz (admitted pro hac vice)

COOLEY LLP

1114 Avenue of the Americas New York, New York 10036 Telephone: (212) 479-6000 Facsimile: (212) 479-6275 Email: rkanowitz@cooley.com

Counsel to Richard Arrowsmith, Liquidating Trustee, and the Liquidating Trust Oversight Committee.

The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are: Health Diagnostic Laboratory, Inc. (0119), Central Medical Laboratory, LLC (2728), and Integrated Health Leaders, LLC (2434).

Unless otherwise defined herein, capitalized terms shall have the meanings ascribed to them in the Plan, which is annexed to this Court's Order Confirming Debtors' Plan of Liquidation Under Chapter 11 of the Bankruptcy Code [Docket Item NO. 1095] (the "Confirmation Order").

PLEASE TAKE FURTHER NOTICE on June 9, 2015, the Court entered the Final Order Establishing Certain Notice, Case Management and Administrative Procedures [Docket No. 40] (the "Case Management Order"), which approved the Notice, Case Management and Administrative Procedures attached as Exhibit 1 to the Case Management Order (the "Case Management Procedures"). On May 26, 2016, the Court entered its Order Establishing Procedures for the Prosecution and Resolution of Avoidance Claims Docket Item No. 1135](the "Avoidance Procedures Order," and together with the Case Management Order, the "Procedures Orders"). The Procedures Orders, among other things, proscribe the manner in which Objections must be filed and served and set fourth when certain hearings will be conducted. Copies of the Procedures Orders may be obtained at no charge at www.americanlegal.com/HDL or for a fee at https://ecf.vaeb.uscourts.gov.

PLEASE TAKE FURTHER NOTICE if you do not want the Court to grant the relief requested in the Motion, or if you want the Court to consider your views on the Motion, then, by 4:00 p.m. prevailing Eastern Time on **January 12, 2017** (the "<u>Objection Deadline</u>"), you or your attorney must:

File with the Court, either electronically or at the address shown below, a written response pursuant to Rule 9013-1(H) of the Local Rules of the United States Bankruptcy Court for the Eastern District of Virginia and the Case Management Procedures. If you mail your written response to the Court for filing, you must mail it early enough so the Court will **receive** it on or before the Objection Deadline.

If a response is not properly and timely filed and served, the Court may deem any opposition waived, treat the Motion as conceded and enter an appropriate order granting the requested relief without further notice or hearing.

Clerk of the Court United States Bankruptcy Court 701 East Broad Street Suite 4000 Richmond, VA 23219

In accordance with Case Management Procedures, you must also serve a copy of your written Objection to the Core Parties, the 2002 List Parties, and any Affected Entity so that the Objection is received on or before the Objection Deadline.

Attend a hearing before the Honorable Kevin R. Huennekens, United States Bankruptcy Judge, at 10:00 a.m. (prevailing Eastern Time) on January 19, 2017, at the United States Bankruptcy Court for the Eastern District of Virginia, Richmond Division, 701 East Broad Street, Room 5000, Richmond, Virginia 23219.

PLEASE TAKE FURTHER NOTICE THAT you should consult the Procedures Orders before filing any written response.

Dated: December 18, 2016

Respectfully submitted,

/s/ Cullen D. Speckhart

Cullen D. Speckhart (VSB No. 79096)

WOLCOTT RIVERS GATES

919 E. Main Street, Richmond, VA 23219 200 Bendix Road, Ste. 300 Virginia Beach, VA 23452

Telephone: (757) 497-6633 Direct: (757) 470-5566

Email: cspeckhart@wolriv.com

Counsel to Richard Arrowsmith, Liquidating Trustee of the HDL Liquidating Trust Richard S. Kanowitz (admitted pro hac vice) **COOLEY LLP**

1114 Avenue of the Americas New York, New York 10036 Telephone: (212) 479-6000 Facsimile: (212) 479-6275 Email: rkanowitz@cooley.com

Counsel to Richard Arrowsmith, Liquidating Trustee, and the Liquidating Trust Oversight Committee.